



BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India – 334006
T: +91-151-2250350 | F: +91-151-2251814 | E: cs@bikaji.com | W: www.bikaji.com
CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Ref: BFIL/SEC/2024-25/87

Date: December 12, 2024

To,
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001 (Maharashtra)
Scrip Code: 543653

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051 (Maharashtra)
Trading Symbol: BIKAJI

Subject: Intimation of receipt of order of the Hon'ble National Company Law Tribunal, Jaipur Bench ("NCLT") under the first motion petition filed in relation to the Scheme of Amalgamation of Vindhyawasini Sales Private Limited ("Transferor Company") with the Bikaji Foods International Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") and the rules framed thereunder ("Scheme of Amalgamation")

Dear Sir/ Madam,

In continuation to our letters bearing Ref. No. **BFIL/SEC/2024-25/42 dated July 24, 2024** and Ref. No. **BFIL/SEC/2024-25/48 dated July 29, 2024**, we hereby inform you that the Hon'ble NCLT has completed the hearing of Company's first motion petition on September 23, 2024 and subsequently on November 13, 2024, filed in relation to Scheme of Amalgamation under Company application no. C.A. (CAA) 6/230-232/JPR/2024. The Hon'ble NCLT has *inter-alia* dispensed with the requirement of convening the meeting of equity shareholders and creditors of the Transferor Company and Transferee Company vide its order dated December 11, 2024, which is uploaded on the website of Hon'ble NCLT on December 12, 2024.

In compliance with the Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above intimation will also be hosted on the Company's website and same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking you

Yours faithfully,
For Bikaji Foods International Limited

Rahul Joshi
Head - Legal and Company Secretary
Membership No.: ACS 33135